

Item Name & Text Column Automations

General information

Item Name & Text Column Automations works with different tiers. The available tiers and their pricing are listed in the monday.com Marketplace. If you have reached your monthly limit of updates, you will receive a notification in the platform.

If you have a question or would like to have even more updates, please contact us on hello@unikoo.be.

Custom Triggers

The app offers integrations as well as actions for building your own automations with custom triggers. E.g. if you want to trigger the action based on the creation of a new item or the change of a status column to a specific status, this is possible in the Automations Center. More information on this is available in the section [Automations – How to use](#).

Special Cases

In the current version of the application, you will not be notified in case something goes wrong. To help you solve possible issues, we listed some special cases here.

- When the column that is used for updating the item name is empty, the item name or text column will not be updated because there is no column value that can be used.
- When you configure a title of a column that does not exist, this title will be ignored and have no effect on the result.
- When the item name or text column is no longer being updated while it was updating before, your account has probably reached the limit in your tier.
- A formula column cannot be used to update the item name or text column.
- Connected board columns and mirror columns work. However, there are 2 limitations when using a mirror column.
 - A mirror column needs to be used together with its connected board column.
 - The mirror column name should be the same as the column it is mirroring from the connected board.

If you have any other question or something is not clear, please reach out to us on development@unikoo.be.

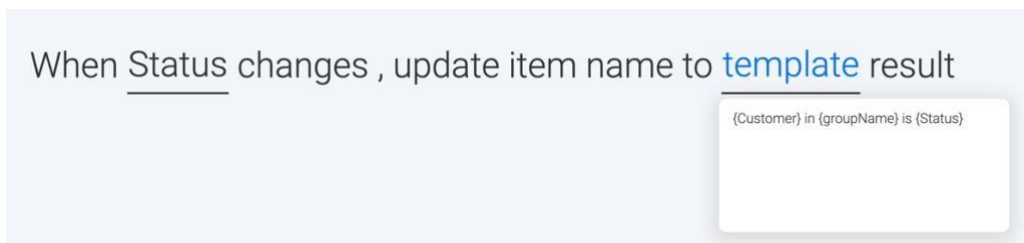
Integrations - How to use

When the app is installed, new 'Item Name Automations' and 'Text Column Automations' integration apps are added to the Integrations Center. When selecting one of these apps, the following integration options can be added to your board.

Item Name Automations - "When column changes, update item name to template result"

With this integration you select which column to watch for changes and control what the resulting item name should contain. The column that can be selected for being watched is any column of any type on the board itself. Only mirror columns cannot be watched for changes because they are not on the board itself.

You can define a template and reference columns by their titles or ids. You can do this by using the title between {} like {columnName} or by using an id with the prefix id# like {id#column_id}. It is also possible to reference the group name with {groupName}, the board name with {boardName} or the item name itself with {itemName} in case you want to extend the existing item name. Whenever the trigger column changes, the name of the item is updated to reflect the result of the template.



▼ Agencies

<input type="checkbox"/>	Project		Status	Customer ⓘ	+
<input type="checkbox"/>	Initech in Agencies is Done	+	Done	Initech	
<input type="checkbox"/>	> Acme Corporation in Agencies is Working on it 2	+	Working on it	Acme Corporation	
<input type="checkbox"/>	+ Add Project				

When working with a subitem it is possible to reference columns of the parent item by using the prefix 'parent.' in your reference. Here it is also possible to reference the name of the parent item, the group where the parent item is in or the board name of the parent item by using {parent.itemName}, {parent.groupName} and {parent.boardName}.

When subitem Employee changes , update item name to **template** result

```
{Employee} - {Level} working for  
{parent.Customer}
```

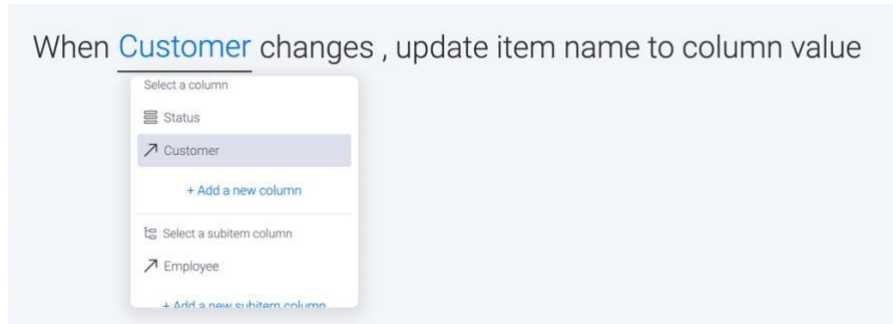
Agencies

<input type="checkbox"/>	Project		Status	Customer ⓘ	+
<input type="checkbox"/>	Initech in Agencies is Done		Done	Initech	
<input type="checkbox"/>	▼ Acme Corporation in Agencies is Working on it 2		Working on it	Acme Corporation	
<input type="checkbox"/>	Subitems		Employee ⓘ	Level ⓘ	Availability ⓘ +
<input type="checkbox"/>	Rosie Scott - Senior working for Acme Corporation		Rosie Scott	Senior	On Project
<input type="checkbox"/>	Ron Davis - Junior working for Acme Corporation		Ron Davis	Junior	On Project
<input type="checkbox"/>	<div>+ Add Subitem</div>				

The title of any type of column is supported and can be added to the titles field. For columns of the mirror type, it is recommended to give them the same name as the column they are mirroring from the connected board. The monday.com textual representation of the column will be used in the item name for all types of columns. E.g. for the "Vote" type column, the textual representation will be the number of votes. For the "People" type column, the textual representation will be the name of the selected person.

Item Name Automations - “When column changes, update item name to column value”

Here you can select which column to watch. Whenever this column changes, the item name is updated accordingly to reflect the value in the changed column. You can select any column of any type on the board itself to watch for changes. Only mirror columns cannot be watched for changes because they are not on the board itself.



▼ Agencies

<input type="checkbox"/>	Project		Status	Customer	ⓘ	+
<input type="checkbox"/>	Initech	⊕	Working on it	Initech		
<input type="checkbox"/>	> Acme Corporation 2	⊕	Stuck	Acme Corporation		
<input type="checkbox"/>	+ Add Project					

Item Name Automations - “When column changes, update item name to column values of columns with titles”

With this integration you can select what column values should be included in the item name update. The column that can be selected for being watched is again any column of any type on the board itself. Only mirror columns cannot be watched for changes because they are not on the board itself.

This integration is similar to the previous one but more limited: You can only include other columns and no fixed fields, It is not possible to reference the parent item in case you are working in a subitem and the format of the item name result is fixed; it will always be the selected fields divided with a ‘-’.

You can add columns by adding their title in the titles field, separated with a comma. Whenever the trigger column changes, the name of the item is updated to reflect the values of the selected columns.

The title of any type of column is supported and can be added to the titles field. For columns of the mirror type, it is recommended to give them the same name as the column they are mirroring from the connected board. The monday.com textual representation of the column will be used in the item name for all types of columns. E.g. for the “Vote” type column, the textual representation will be the number of votes. For the “People” type column, the textual representation will be the name of the selected person.

When subitem Employee changes , update item name to column values of columns with **titles**

Employee, Level

<input type="checkbox"/>	Subitems		Employee ⓘ	Level ⓘ	Availability ⓘ
<input type="checkbox"/>	Rosie Scott - Senior	+	Rosie Scott	Senior	On Project
<input type="checkbox"/>	Ron Davis - Junior	+	Ron Davis	Junior	On Project
<input type="checkbox"/>	+ Add Subitem				

Text Column Automations – “When column changes, update column to template result”

This integration works just as [Item Name Automations - “When column changes, update item name to template result”](#) but instead of updating the item name, you can select a text column that will be updated with the result. Only columns of the type Text or Long Text can be updated with the result of the template.

When Status changes , update Description to template result

{Customer} in {groupName} is {Status}

Automations - How to use

Every action of this app is also available when creating a custom automation in the Automations Center. This means you can choose your own trigger for an action of our app.

The video on <https://docs-monday.unikoo.be/Custom+Item+Name+Automation.mp4> illustrating how to setup a custom automation with your chosen trigger.